

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LEAR CAPITAL, INC.,¹

Debtor.

Chapter 11 (Subchapter V)

Case No. 22-10165 (BLS)

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 16, 2023 AT 2:00 P.M. (ET)**

**THIS AGENDA IS AMENDED ONLY TO REFLECT THE HEARING
TIME CHANGE TO 2:00 P.M. (ET)**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND
REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE.**

PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:

<https://debuscourts.zoomgov.com/meeting/register/vJItf-itrD8iHytDHLCLC30B3epjFr3uQZc>

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

**ALL PARTIES MUST REGISTER NO LATER THAN 12:00 P.M. (ET)
ON FEBRUARY 16, 2023.**

MATTERS GOING FORWARD:

1. Status Conference

Response/Objection Deadlines:

- A. Participating States to file or send a letter to Chambers prior to February 14, 2023 at 4:00 p.m. (ET).

¹The last four digits of the Debtor's federal tax identification number are 7197. The Debtor's address is 1990 S. Bundy Drive, Suite 600, Los Angeles CA 90025.

B. Debtor's and any other responses to the Participating States' letter due prior to February 15, 2023 at 4:00 p.m. (ET)

Related Documents: None.

Status: This Matter is going forward.

Dated: February 15, 2023
Wilmington, Delaware

MORRIS JAMES LLP

/s/ Jeffrey R. Waxman
Jeffrey R. Waxman (DE Bar No. 4159)
Brya M. Keilson (DE Bar No. 4643)
500 Delaware Avenue, Suite 1500
Wilmington, DE 19801
Telephone: (302) 888-6800
Facsimile: (302) 571-1750
E-mail: jwaxman@morrisjames.com
E-mail: bkeilson@morrisjames.com

and

SHULMAN BASTIAN FRIEDMAN & BUI LLP

Alan J. Friedman (admitted *pro hac vice*)
Melissa Davis Lowe (admitted *pro hac vice*)
100 Spectrum Center Drive; Suite 600
Irvine, CA 92618
Telephone: (949) 340-3400
Facsimile: (949) 340-3000
E-mail: afriedman@shulmanbastian.com
E-mail: mlowe@shulmanbastian.com

Counsel to the Debtor and Debtor in Possession